Form 301 Page 1 **National Pension System (NPS)** Withdrawal Form for Claim of Accumulated Pension Wealth by Subscriber on attaining 60 years of age (Please fill all the details in CAPITAL LETTERS & in BLACK INK only.) Self attested photograph of the Acknowledgement Number: Date: subscriber (DD/MM/YYYY) (Generated by CRA) POP-SP Registration No .: _ POP Registration No.:_ Receipt Number issued by receiving office: Entered By: _ Verified By: Sir/Madam, I hereby submit a request for withdrawal under NPS and give below the necessary details: Section A – Subscriber's Personal Details: 1. PRAN *: 2. Full Name (As in PRAN Card) *: First Name* Middle Name Last Name 3. Father's/Spouse name*: First Name* Middle Name Last Name 4. Address*: Flat/Unit No, Block no.* Name of Premise/Building/Village Area/Locality/Taluka District/Town/City* State / Union Territory* Country* Pin Code* 5. Mobile No. 7. Email id: 6. Date of Birth*(As in PRAN Card): Section B – Subscriber's Withdrawal Details: 1. The Lump-sum amount to be withdrawn and amount to purchase annuity in case of normal withdrawal*(Please refer **General Instruction no.4**) Lump-Sum amount Amount to purchase life annuity Description Total (Maximum of 60%) (Minimum of 40%) 100%

% share

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Note: A separ pension/annui																			hly
2. Type of with	drawal*:																		
One Time W	ithdrawal			Phased	Withd	lrawal													
3. In case of Ph refer Genera			ease me	ention th	e perc	entage	e of lu	ımp-s	sum	amoun	t to b	e wit	hdraw	n th	is yea	ar (P	leas	e	
	Description	P	hased L	ump-Sı (Min	ım Am imum		Perce	ntage)										
	% share																		
Note: In phase wealth in a pha Subscriber has would compuls subscriber is s	sed manner of to withdraw ory withdray	over the prover the prover the provention of the	period fin of 10 ount ly	rom 60 % of th ing to th	years e rema neir cr	(or ar aining edit. <i>A</i>	ny oth pens Also,	ner re sion v note	tiren wealt that	nent ag h every i in ph	ge as y yea	presc ır; at	ribed the ag	by e ge of	mplo f 70 y	yer) years	to 70	0 yea oscrib	ırs. oer
For subscriber deducted from								keepi	ng A	gency	(CR	(A) 1	nainte	nanc	ce ch	arge	s wo	ould	be
Section C – Sul	bscriber's l	Bank De	tails:																
1. For Electron	ic transfer or	Direct C	redit th	rough E	CS/NE	EFT/R	TGS,	Proc	of att	ached t	for B	ank I	Details	*:					
Compall	ed Cheque			Donl	c Certi	ficata	Г	\neg											
(Please note that bank charges for	at Mode of re			ls would	be the	ough			T/R7	GS/El	ectro	nic T	Transfe	er on	ly an	d ap	plica	ble	
2. Type of Bank 3. Bank A/c No		Sa	vings A	Vc			Curre	ent A	/c										
4. Bank Name*																			
5. Bank Branch																			
6. Bank Addres	88*																		
7. Pin Code*				8. Ban	k IFS (Code*	·		T				П	7					
9. Bank MICR	Code (Wł	nerever ap	plicabl	e) г															
Section D – Sul 1. Annuity Ser	bscriber's A	Annuity	Detail																
1. Admitty Sci	vice i iovide	Tvanic																	
2. Annuity Ser	vice Provide	r Schama	Name	*•															
2. Alliuity Sci	vice i iovide	Scheme	Ivanic																
Ilo hereby declare the	nat the informa	ation provi		_, NPS S							ief.								
Date :							- <i>J</i> 11	- // 1		341									
	D M M Y		Y of illiters	ate male	claima	nts an	ıd Ria	tht th	լլլ	imnres	sion i	่ท cac	e			ture/L			
of illiterate fema					Ciaiillid	ans all	u Mg	,111 111	amy	mpt cs	31011	ıı cas		Im	pressio	on of	the S	ubscril	ber

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TO BE FILLED/ATTESTED BY POP/POP-SP Certified that the above declaration and nomination details h after he / she has read the The date of attaining the age of 60 years of the subscribes [DDMMYYYY]	has been signed / thumb impressed before me byentries / entries have been read over to him / her by me and go r is as given below:	t confirmed by him / her.
Rubber Stamp of the POP/POP-SP POP/POP-SP Registration Number	Signature of the Authorised Person Designation of the Authorised Person:	
Date: D D M M Y Y Y Y	POP/POP-SP Name :	

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Annexure for Nomination Details

The details of nominees to whom the outstanding pension wealth of subscriber is payable, in case of demise of the subscriber before entire proceeds are withdrawn. (**Please refer General Instruction no.6**).

1. Name of the Nominee*: 1st Nominee	2nd Nominee	3rd Nominee
First Name*	First Name*	First Name*
Middle Name	Middle Name	Middle Name
Last Name	Last Name	Last Name
2. Date of Birth* (Only in case of a minor):		
1st Nominee	2nd Nominee	3rd Nominee
3. Relationship with the Nominee*:		
1st Nominee	2nd Nominee	3rd Nominee
4. Percentage Share*:		
1st Nominee %	2nd Nominee %	3rd Nominee %
5. Nominee's Guardian Details* (Only in case of a 1st Nominee's Guardian Details Guardian Details	2nd Nominee's Guardian Details	3rd Nominee's
First Name*	First Name*	First Name*
Middle Name	Middle Name	Middle Name
White Name	Wildle Name	Middle Name
Last Name	Last Name	Last Name
#Please note that in case of demise of the substhe phased lump sum withdrawal in the accousame would be treated as full and final discharge and the witnesses. Details of the witnesses*:	nt of the subscriber will be paid to the nomine	
Particulars 1st Name	Witness	2 Witness
Address		
Signature		
Date: D D M M Y Y Y Y	, NPS Subscriber, my PRAN is pove is true to the best of my knowledge and belief erate male claimants and Right thumb impression	Signature/Left Thumb Impression of the Subscriber

INSTRUCTIONS FOR FILLING UP THE FORM

This application should be filled by the Subscriber seeking to withdraw the pension wealth benefits on attaining 60 years of age

Documents to be enclosed with the application:-

- 1. Copy of PRAN card. In case PRAN card is not available, the subscriber needs to submit a duly notarized Affidavit as to the reasons of non-submission of the PRAN card.
- 2. Cancelled cheque (containing Subscriber Name, Bank Account Number and IFS Code) or Bank Certificate Containing Name, Bank Account Number and IFSC code, for direct credit or electronic transfer.
- 3. A pre-signed receipt acknowledging the receipt of the proceed under NPS by the subscriber
- 4. In addition to the PRAN card any other Identification and address proof of the subscriber. The documents that can be provided as identification and address proof are as mentioned below:
 - a) Ration Card with photograph and residential address
 - b) Bank Passbook with photograph and residential address
 - c) Credit Card with photograph, any other address proof like latest telephone bill, electricity bill in the name of the subscriber.
 - d) Passport
 - e) Aadhar Card issued by UIAD
 - f) Voter's Photo Identity Card with residential address
 - g) Driving license with photograph and residential address
 - h) PAN card and any other address proof like latest telephone bill, electricity bill in the name of the subscriber.
 - i) Certificate of identity with photograph signed by a Member of Parliament or Member of Legislative Assembly or Municipal Councilor or a Gazetted Officer and any other address proof like latest telephone bill, electricity bill in the name of the subscriber

In case if the address is not present on any of the above documents or differs with address provided in this form, proof in respect of current residential address like latest telephone bill, electricity bill in the name of the subscriber should be submitted.

GENERAL INSTRUCTIONS:

- 1. All the columns in the form should be filled with black ink pen without any overwriting.
- 2. Fields marked with (*) are mandatory.
- 3. Correct postal address, including the pin code should be provided.
- 4. Percentage of allocation for amount to be withdrawn as Lump-sum and amount to purchase life annuity. Subscriber can withdraw maximum 60% of pension wealth and is required to transfer minimum 40% of pension wealth to annuity. For example, for a total corpus of Rs.1000/-, if subscriber wants Rs.300 as lump-sum and Rs.700 for annuitisation, subscriber to select 30% and 70%.
- 5. Please select the type of lump-sum withdrawal as one-time or phased. For e.g. for a total corpus of Rs. 1000/- subscriber has selected Rs. 300 as lump-sum amount. For one time withdrawal subscriber will be given Rs. 300 as lump-sum amount on processing of withdrawal request. For phased withdrawal subscriber will be given minimum of 10% i.e. Rs. 30 for the period of 10 years, at the age of 70 years, subscriber would compulsorily withdraw any amount lying to their credit.
- 6. Instructions for nomination
 - Subscriber can nominate maximum of three nominees.
 - Subscriber can not fill the same nominee details more than once.
 - Percentage share value for all the nominees must be integer. Fractional value will not be accepted.
 - Sum of percentage share across all the nominees must be equal to 100. If sum of percentage is not equal to 100, entire nomination will be rejected.
 - If a nominee is a minor, then nominee's guardian details will be mandatory

<u>For the purpose of this document Pension Wealth means:</u> The total amount of contributions made by the subscriber in the scheme plus the investment income derived from the investment of the contributions made by the subscriber from the date of joining of National Pension System till the date of execution of withdrawal request in the CRA System.

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CLAIM FOR THE WITHDRAWAL OF ACCUMULATED PENSION WEALTH OF THE SUBSCRIBER UNDER National PENSION SYSTEM

Advanced Stamped Receipt

		
Icovered under	the National Pension System	em with Permanent
Retirement Account Number (PRAN)	has received a sum	of Rs. /-
(Rupees	only) from	National Pension
System / National Pension System Trust by deposit in r	ny Saving Bank / Current A	Account towards the
settlement of my National Pension System (NPS) accoun-	t.	
		1 Rupee
		nue Stamp gn across
	and si	giracioss
Signature or Left/ Righ	t hand thumb impression of the	he NPS Subscriber*
(*Note: Left thumb impression in case of illiterate male claimant female claimants must be obtained.)	s and Right thumb impression in	case of illiterate

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ACKNOWLEDGMENT RECEIPT

Acknowledgment slip to the NPS Subscriber on receipt of completed application form for Withdrawal (To be filled by POP/POP-SP) Received from PRAN: POP Registration Number: POP-SP Registration Number: Time: Acknowledgement Number: (Generated by CRA)
Received from PRAN : POP-SP Registration Number: POP-SP Registration Number: Time: Acknowledgement Number : Date : Time:
POP Registration Number: POP-SP Registration Number: Time: Acknowledgement Number: POP-SP Registration Number:
Received at: Date : Time:
Acknowledgement Number: